

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/07/2018 | | |
|---|---|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited | | |
| Name of Issuer Date Submitted | C.P. Pokphand Co. Ltd. 01/08/2018 | | |
| I. Movements in Authorised | Share Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code :00043 | Description : Ordina | ary Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month <u>36,000,000,000</u> | US\$0.01 | US\$360,000,000 |
| | | | |
| Increase/(decrease) | NIL | _ | NIL |
| Increase/(decrease) Balance at close of the mon | | US\$0.01 | NIL US\$360,000,000 |
| | th <u>36,000,000,000</u> | US\$0.01 | |
| Balance at close of the mon | th <u>36,000,000,000</u> | Par value | US\$360,000,000 Authorised share capital |
| Balance at close of the mon | th 36,000,000,000 Description: No. of ordinary shares | Par value / (State | US\$360,000,000 Authorised share capital |
| Balance at close of the mon (2) Stock code : N/A | th 36,000,000,000 Description: No. of ordinary shares | Par value / (State | US\$360,000,000 Authorised share capital |

| 2. Series A Convertible Preference St | ilai C S | | |
|--|--------------------------------|----------------------------------|---|
| Stock code :N/ADescrip | otion : Series A | Convertible I | Preference Shares |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | US\$0.01 | US\$200,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 20,000,000,000 | US\$0.01 | US\$200,000,000 |
| 3. Series B Convertible Preference S | hares | | |
| Stock code :N/ADescrip | otion : Series B | Convertible | Preference Shares |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 4,000,000,000 | US\$0.01 | US\$40,000,000 |
| Increase/(decrease) | NIL | | NIL |
| | | | |
| Balance at close of the month | 4,000,000,000 | US\$0.01 | US\$40,000,000 |
| Balance at close of the month 4. Other Classes of Shares | 4,000,000,000 | _US\$0.01 | US\$40,000,000 |
| | | _US\$0.01 | US\$40,000,000 |
| 4. Other Classes of Shares | | Par value (State currency) | Authorised share capital (State currency) |
| 4. Other Classes of Shares | No. of other classes of | Par value (State | Authorised share capital |
| 4. Other Classes of Shares Stock code : N/A Descrip | No. of other classes of | Par value (State | Authorised share capital |
| 4. Other Classes of Shares Stock code: N/A Descrip Balance at close of preceding month | No. of other classes of | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of Series A Convertible Preference | No of Series B Convertible Preference | No. of other | | |
|--|------------------------|-----|---|---|-------------------|--|--|
| | (1) | (2) | Shares | Shares | classes of shares | | |
| Balance at close of preceding month | 24,071,837,232 | N/A | 0 | 1,261,077,748 | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | NIL | NIL | N/A | | |
| Balance at close of the month | 24,071,837,232 | N/A | 0 | 1,261,077,748 | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | tion Schemes of | the Issuer) | | | |
|---|---------------|----------------------|-------------|-------------|----------------------|------------------------|
| Particulars of | | | | | | |
| share option | | | | | | |
| scheme | | | | | | |
| including EGM | ı | Movement durin | a the month | | | No. of new shares of |
| approval date | | | 9 | | No. of new shares of | issuer which may be |
| (dd/mm/yyyy) and | | | | | issuer issued during | |
| class of shares | | | | | | thereto as at close of |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| · | | | | | | |
| (Note 1) | | | | | | |
| O 11/4 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3. N/A | | | | | | |
| 3. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | ry shares) | NIL | |
| | | | | ce shares) | | |
| | | | | ther class) | N/A | |
| Total funds raised during the month from exercise | | | • | 01000) | 1 1// 1 | |
| | | ilili ilolli exelcis | e | NIL | | |
| of options (State cu | rrency) | | | INIL | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Liste | b | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | - | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | , | _ | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | _ | | | |
| issuable (Note 1) Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 3. N/A | (, , | , | = | | | |
| | | | | | | |
| | | | | · - | | _ |
| (/ /) Stock code (if listed) Class of shares | | | _ | | | |
| Cubacrintian price | | | _ | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. N/A | (/ / |) | _ | | | |
| | | | | | | |
| | | | | · - | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | Total | B. (Ordina | ary shares) | NIL | |
| | | | (Preferen | ce shares) | NIL | - - |
| | | | (C | Other class) | N/A | |

| Convertibles (i.e. Co | onvertib | ole into Shares | of the Issuer | which are to be | Listed) | | |
|---|-------------|------------------------------|--|----------------------|---------------|--|---|
| Class and description | 20 | Currency of amount | preceding | Converted during the | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| Class and description 1. Series B Conv | | outstanding | month | month | or the month | thereto | month |
| 1. Series B Conv Preference Shares | | _ | | | | | |
| ("Series B CPS") | > | _ | | | | | |
| (Selles B CFS) | | US\$ | 12,610,777.4 | 18 - | 12,610,777.48 | _ | 1,261,077,748 |
| Stock code (if | listed) | N/A | 12,010,777 | | 12,010,111.40 | | 1,201,011,140 |
| Class of share | | | | | | | |
| issuable (Note | <i>=</i> 1) | Ordinary Sha | | | | | |
| | | One Series B | | | | | |
| Subscription p | rice | converts into Ordinary Sh | | | | | |
| EGM approval | | Ordinary Cri | <u> </u> | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | · | (22/07/201 | 1) | | | | |
| 2. N/A | | _ | | | | | |
| | | = | | | | | |
| | | _ | | | | | |
| Stock code (if | listed) | | - | | | | |
| Class of share | | | | | | | |
| issuable (Note | | | | | | | |
| Subscription p | | | | | | | |
| EGM approval | ı date | | | | | | |
| (dd/mm/yyyy) | | | | | | | |
| 3. N/A | - | | | | | | |
| | | _ | | | | | |
| | | = | | | | | |
| | | | | | | | |
| Stock code (if | | | | | | | |
| Class of share issuable (Note | | | | | | | |
| Subscription p | | | | | | | |
| EGM approval | | | | | | | |
| (if applicable) | | , , , | \ | | | | |
| (dd/mm/yyyy) | = | (/ / | <u>) </u> | | | | |
| 4. N/A | | _ | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| Stock code (if | listed) | | | | - | | - |
| Class of share | s | | | | | | |
| issuable (Note | | | | | | | |
| Subscription p | | | | | | | |
| EGM approval | uate | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | |
| | = | , | | Total C. (Ordin | | NIL | _ |
| | | | | • | nce shares) | NIL | _ |
| | | | | (0 | Other class) | N/A | - |
| | | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| Z. N/A | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) (Other class) | NIL N/A | |
| (Other dass) | 14//1 | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - 21 | | | Class of shares issuable (Note 1) | N/A | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------------|----------|---|---|
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A | \ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | , | |
| | | | | Class of shares redeemed (Note 1) | N/ <i>F</i> | \ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | | (| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------|---------|---|---|
| | Class of shares | N/A | | | |
| | issuable (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares issuable (Note 1) | N/A | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | Total E. (Or | dinary sha | ares) | NIL | |
| · · | eries A Convertible Prefe eries B Convertible Prefe | | | | - |
| (0. | ones B conventible i fore | (Other c | | | - |
| | | | | | |
| Total increase / (decrease) in ordinary shares duri | ing the month (i.e. Total o | of A to E): | (1) | l | NIL |
| | | | (2) | | N/A |
| Total increase / (decrease) in Series A convertible (i.e. Total of A to E): | preference shares durin | ng the moi | nth | | NIL |
| Total increase / (decrease) in Series B convertible (i.e. Total of A to E): | e preference shares durir | ng the mo | nth | | NIL |
| Total increase / (decrease) in other classes of sha | ares during the month (i.e | e. Total of | A to | | N/A |
| (These figures should be the same as the relevant Capital").) | nt figures under II above | ("Moveme | ents ii | n Issued SI | |

| Remarks (if any): |
|---|
| |
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| |
| |
| |
| |
| |
| |
| |
| Submitted by:Lau Wing Yuen |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.