

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	C.P. Pokphand Co. Ltd 01/11/2017	l	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code :00043	_Description : <u>Ordi</u>	nary Shares	
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month 36,000,000,00	00 US\$0.01	US\$360,000,000
Increase/(decrease)	NIL		NIL
Increase/(decrease)  Balance at close of the mont		00 US\$0.01	NIL US\$360,000,000
		00 US\$0.01	
Balance at close of the mont	:h <u>36,000,000,00</u>	Par value	US\$360,000,000  Authorised share capital
Balance at close of the mont	Description :  No. of ordinal shares	Par value ry <i>(State</i>	US\$360,000,000  Authorised share capital
Balance at close of the mont  (2) Stock code: N/A	Description :  No. of ordinal shares	Par value ry <i>(State</i>	US\$360,000,000  Authorised share capital

2. Series A Convertible Preference St	ilai <del>C</del> S					
Stock code :N/ADescrip	otion : Series A	Convertible I	Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	20,000,000,000	US\$0.01	US\$200,000,000			
3. Series B Convertible Preference S	hares					
Stock code : N/A Description : Series B Convertible Preference Shares						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	4,000,000,000	US\$0.01	US\$40,000,000			
Balance at close of the month  4. Other Classes of Shares	4,000,000,000	_US\$0.01	US\$40,000,000			
		_US\$0.01	US\$40,000,000			
4. Other Classes of Shares		Par value (State currency)	Authorised share capital (State currency)			
4. Other Classes of Shares	No. of other classes of	Par value (State	Authorised share capital			
4. Other Classes of Shares  Stock code : N/A Descrip	No. of other classes of	Par value (State	Authorised share capital			
4. Other Classes of Shares  Stock code: N/A Descrip  Balance at close of preceding month	No. of other classes of	Par value (State	Authorised share capital			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other
	(1)	(2)	Shares	Shares	classes of shares
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	N/A	0	1,261,077,748	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ı	Movement durin	a the month			No. of new shares of
approval date			9		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
shares						
·		<del></del>				
(Note 1)						
O 11/4						
2. N/A						
( / / )						
shares						
(Note 1)						
(11010-1)						
3. N/A						
3. IV/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	NIL	
				ce shares)		
				ther class)	N/A	
Total funda raigad during the month from aversity			•	01000)	1 1// 1	
	Total funds raised during the month from exercise of options (State currency)			NIL		
or options (State cu	rrency)			INIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	_			
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	( , ,	,	=			
				<u> </u>		_
( / / ) Stock code (if listed) Class of shares			_			
Cubacrintian price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( / /	)	_			
				· -		_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	NIL	<del>-</del> -
			(C	Other class)	N/A	

Convertibles (i.e. Convertil	ble into Shares	of the Issuer v	vhich are to be	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible						
Preference Shares	_					
("Series A CPS")	_					
	N/A					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Sha	oroo				
issuable (Note 1)	Ordinary Sha					
	converts into					
Subscription price	Ordinary Sh	are				
EGM approval date						
(if applicable)	(05/04/004	0)				
(dd/mm/yyyy))	(25/01/201	0)				
2. Series B Convertible	_					
Preference Shares ("Series B CPS")	_					
( Selles D CFS )	US\$	12,610,777.48	2 _	12,610,777.48	_	1,261,077,748
Stock code (if listed)	N/A	12,010,777.40		12,010,777.40		1,201,077,740
Class of shares						
issuable (Note 1)	Ordinary Sha					
	One Series B					
Subscription price EGM approval date (if applicable)	converts into Ordinary Sh					
(dd/mm/yyyy)  3. N/A	(22/07/201	1)				
	- - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		-	Total C. (Ordin		NIL	_
				nce shares)	NIL N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL N/A	
(Curior diass)	// (	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	Α		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A	A 		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares redeemed (Note 1)	N/A	A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	N/A		
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)	N/A		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E. (Ord	inary share	s) NIL	
	Series A Convertible Prefer Series B Convertible Prefer			-
(0		(Other class		-
Total increase / (docrease) in ordinary shares dur	ring the month (i.e. Total of	fΛto E):	(1)	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of		(1) (2)	NIL NI/A
Total increase / (decrease) in Series A convertible	e preference shares during		· · ·	N/A
(i.e. Total of A to E): Total increase / (decrease) in Series B convertible	e preference shares during	g the month	<u></u>	NIL
(i.e. Total of A to E): Total increase / (decrease) in other classes of sha				NIL
E):	-			N/A
(These figures should be the same as the relevant Capital").)	nt tigures under II above ('	iviovement	s in issued Si	nare

Remarks (if any):
Submitted by:Lau Wing Yuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.