

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	C.P. Pokphand Co. Ltd. 01/06/2018				
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :00043	Descrip	otion : Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	36,000,000,000	US\$0.01	US\$360,000,000	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the mon	th _	36,000,000,000	US\$0.01	US\$360,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th .				

2. Series A Convertible Preference St	ilai C S		
Stock code :N/ADescrip	otion : Series A	Convertible I	Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	US\$0.01	US\$200,000,000
3. Series B Convertible Preference S	hares		
Stock code :N/ADescrip	otion : Series B	Convertible	Preference Shares
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	4,000,000,000	US\$0.01	US\$40,000,000
Balance at close of the month 4. Other Classes of Shares	4,000,000,000	_US\$0.01	US\$40,000,000
		_US\$0.01	US\$40,000,000
4. Other Classes of Shares		Par value (State currency)	Authorised share capital (State currency)
4. Other Classes of Shares	No. of other classes of	Par value (State	Authorised share capital
4. Other Classes of Shares Stock code : N/A Descrip	No. of other classes of	Par value (State	Authorised share capital
4. Other Classes of Shares Stock code: N/A Descrip Balance at close of preceding month	No. of other classes of	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other		
	(1)	(2)	Shares	Shares	classes of shares		
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A		
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A		
Balance at close of the month	24,071,837,232	N/A	0	1,261,077,748	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ı	Movement durin	a the month			No. of new shares of
approval date			9		No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
shares						
·						
(Note 1)						
O 11/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	NIL	
				ce shares)		
				ther class)	N/A	
Total funda raise d d	luring the me	oth from oversis	•	01000)	1 1// 1	
Total funds raised during the month from exercise of options (State currency)			e	NIL		
or options (state cu	rrency)			INIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	_			
(/ /)						_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	(, ,	,	=			
				<u> </u>		_
(/ /) Stock code (if listed) Class of shares			_			
Cubacrintian price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)	_			
				· -		_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	NIL	- -
			(C	Other class)	N/A	

Convertibles (i.e. Co	onvertib	ole into Shares	of the Issuer	which are to be	Listed)		
Class and description	20	Currency of amount	preceding	Converted during the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. Series B Conv		outstanding	month	month	or the month	thereto	month
1. Series B Conv Preference Shares		_					
("Series B CPS")	>	_					
(Selles B CFS)		US\$	12,610,777.4	18 -	12,610,777.48	_	1,261,077,748
Stock code (if	listed)	N/A	12,010,777		12,010,111.40		1,201,011,140
Class of share							
issuable (Note	<i>=</i> 1)	Ordinary Sha					
		One Series B					
Subscription p	rice	converts into Ordinary Sh					
EGM approval		Ordinary Cri	<u> </u>				
(if applicable)							
(dd/mm/yyyy))	·	(22/07/201	1)				
2. N/A		_					
		=					
		_					
Stock code (if	listed)		-				
Class of share							
issuable (Note							
Subscription p							
EGM approval	ı date						
(dd/mm/yyyy)							
3. N/A	-						
		_					
		=					
Stock code (if							
Class of share issuable (Note							
Subscription p							
EGM approval							
(if applicable)		, , ,	\				
(dd/mm/yyyy)	=	(/ /	<u>) </u>				
4. N/A		_					
		_					
		_					
Stock code (if	listed)				-		-
Class of share	s						
issuable (Note							
Subscription p							
EGM approval	uate						
(dd/mm/yyyy)		(/ /)				
	=	,		Total C. (Ordin		NIL	_
				•	nce shares)	NIL	_
				(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
Z. N/A		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL N/A	
(Other dass)	14//1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	\		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A	\		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							,	
				Class of shares redeemed (Note 1)	N/ <i>F</i>	\		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	N/A			
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	N/A			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E. (Or	dinary sha	ares)	NIL	
· ·	eries A Convertible Prefe eries B Convertible Prefe				-
(0.	ones B conventible i fore	(Other c			-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E):	(1)	l	NIL
			(2)		N/A
Total increase / (decrease) in Series A convertible (i.e. Total of A to E):	preference shares durin	ng the moi	nth		NIL
Total increase / (decrease) in Series B convertible (i.e. Total of A to E):	e preference shares durir	ng the mo	nth		NIL
Total increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to		N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Moveme	ents ii	n Issued SI	

Remarks (if any):
Submitted by:Lau Wing Yuen
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.