日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

C.P. Pokphand Co. Ltd. 03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : 00043 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	36,000,000,000	US\$0.01	US\$360,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	36,000,000,000	US\$0.01	US\$360,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State currency)	capital					

2. Series A Convertible Preference Shares

Stock code :	N/A	_Descrip	otion :	Series A	Convertible	Preference Shares
				. of rence ires	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month	20,000,0	000,000	US\$0.01	US\$200,000,000
Increase/(decrea	ase)	-	N	IL		NIL
Balance at close	e of the mon	th _	20,000,0	000,000	US\$0.01	US\$200,000,000

3. Series B Convertible Preference Shares

Stock code :	<u> N/A </u> Descripti		tion :	Series B	rtible P	Preference Shares		
			class	f other ses of ares	Par va (Sta currei	te	Authorise capi <i>(State cu</i>	ital
Balance at close	of precedir	ig month	4,000,0	000,000	US\$0	.01	US\$40,00	0,000
Increase/(decrease)		NIL			-	NIL		
Balance at close	of the mon	th	4,000,0	000,000	US\$0	.01	US\$40,00	0,000

4. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month		·	
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (State currency): US\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other
	(1)			Shares	classes of shares
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	<u>N/A</u>	0	1,261,077,748	N/A

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option						
scheme						
including EGM	ſ	Movement durin	g the month			No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)		·				
2. N/A						
<u>2. IN/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
·						
<u>(/ /)</u>						
shares		·				
(Note 1)						
		Total	A. (Ordina		NIL	
				ce shares)	NIL	
			(Ot	ther class)	N/A	
Total funds raised o	luring the mo	nth from exercis	e			
of options (State cu				NIL		
. `	- /					

Warrants to Issue Shares of the	lssuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A)	-			
(/ /) Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable))	-			
<u>4. N/A</u>)	-			
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ce shares) ther class)		-

Class and des	cription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series B	Convertible	_					
Preference S	hares	_					
("Series B CF	PS")	_					
		US\$	12,610,777.4	8	12,610,777.48		1,261,077,748
	de (if listed)	N/A					
Class of s issuable		Ordinary Sha	r00				
ISSUADIE		One Series B					
		converts into					
Subscript	tion price	Ordinary Sha					
	oroval date						
(if applica		(00/07/004/					
(dd/mm/y	(УУУ))	(22/07/2011)				
<u>2. N/A</u>		-					
		_					
		_					
Stock cor	de (if listed)						
Class of s							
issuable							
Subscript							
	oroval date						
(if applica (dd/mm/y							
3. N/A	ууу)						
<u>3. IN/A</u>		-					
		-					
		-					
Stock cor	de (if listed)						
Class of s							
issuable							
Subscript							
	oroval date						
(if applica (dd/mm/y		(/ /)				
4. N/A	yyy)	(/ /	/				
<u>-+. IN//N</u>		-					
		-					
		-					
Stock cor	de (if listed)						
Class of s							
issuable	(Note 1)						
Subscript							
	proval date						
(if applica		()				
(dd/mm/y	yyy)	(/ /		Total C. (Ordina	ary shares)	NIL	
					ice shares)	NIL	_
					other class)	N/A	-
				,	·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
	-	
3. N/A		
	-	
(/ /) 	-	
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	N/A	

Ot	ner Movements	in Issued Sha	ire Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N	/A		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	/A		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	/A		
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/ .	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
10.		t price : State	Class of shares N/A issuable (Note 1)		
	Other (Please specify) At price :		— Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Total E. (Ordinary shares (Series A Convertible Preference shares)		-
			(Series B Convertible Preference shares	s) NIL	_
			(Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in Series A convertible preference shares during the month	
(i.e. Total of A to E):	NIL
Total increase / (decrease) in Series B convertible preference shares during the month	
(i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: <u>Lau Wing Yuen</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.