# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name	of	Issuer
Date S	Suk	omitted

C.P. Pokphand Co. Ltd. 03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00043</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	36,000,000,000	US\$0.01	US\$360,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	36,000,000,000	_US\$0.01_	US\$360,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## 2. Series A Convertible Preference Shares

Stock code :	N/A	Descrip	otion :	Series A	Convertible	Preference Shares
				. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month	20,000,0	000,000	US\$0.01	US\$200,000,000
Increase/(decrea	ase)	-	N	<u>IL</u>		NIL
Balance at close	e of the mor	ith _	20,000,0	000,000	US\$0.01	US\$200,000,000

## 3. Series B Convertible Preference Shares

Stock code :	N/A	_Descript	tion :	Series B	Conver	rtible P	reference	Shares
			class	f other ses of ares	Par va (Sta currer	te	Authorise capi <i>(State cu</i>	ital
Balance at close	of precedin	g month	4,000,0	000,000	US\$0	.01	US\$40,00	0,000
Increase/(decrea	ase)	-	N	IIL		_	NIL	
Balance at close	of the mon	th _	4,000,0	000,000	US\$0	.01	US\$40,00	0,000

#### 4. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : US\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other
	(1)	(2)	Shares	Shares	classes of shares
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	<u>N/A</u>	0	1,261,077,748	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	the Issuer)			
Particulars of						
share option scheme						
including EGM						No. of new shares of
approval date	ľ	Movement durin	g the month		-No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
<u>1. N/A</u>						
shares						
(Note 1)		·				
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
shares (Note 1)		<u> </u>				
		Total	A. (Ordina	ry shares)	NIL	
		Total		ce shares)	NIL	
			•	her class)	N/A	
Total funds raised o	luring the mo	nth from exercis	-			
of options (State cu			•	NIL		
. 、						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	)	-			
Class of shares						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			) (Ordina	ary choroe)	NUU	
		Total E		ary shares) ice shares)		-
				ther class)		_
			,	·		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible	j_					
Preference Shares	_					
("Series A CPS")	_					
<u>(</u>	N/A	-	-	-	-	-
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Sha	res				
	One Series A C					
	converts into o					
Subscription price	Ordinary Sha	ire				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(25/01/2010	))				
2. Series B Convertible		<u>,                                     </u>				
Preference Shares	-					
("Series B CPS")	_					
	US\$	12,610,777.48	_	12,610,777.48	_	1,261,077,748
Stock code (if listed)	<u>00</u> 0 N/A	12,010,777.40		12,010,777.40		1,201,077,740
Class of shares						
issuable (Note 1)	Ordinary Sha	res				
	One Series B (	CPS				
	converts into o					
Subscription price	Ordinary Sha	are				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(22/07/2011	)				
3. N/A	(22/01/2011	<u>/</u>				
0. 10/7	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	· ·	To	otal C. (Ordina		NIL	_
			``	ice shares)	NIL	_
			(C	other class)	N/A	-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL N/A	
(Other class)	IN/A	

Oth	ner Movements	in Issued Sha	ire Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<u> </u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy) ( / /  )		
			EGM approval date: (dd/mm/yyyy)    ( / /  )		
10.	. Other (Please specify) At price :	State currency	Class of shares N/A issuable (Note 1)		
			<ul> <li>Issue and allotment date : (dd/mm/yyyy) ( / / )</li> </ul>		
			EGM approval date: (dd/mm/yyyy)    ( / /  )		<u> </u>
				<u> </u>	
			Total E. (Ordinary shares (Series A Convertible Preference shares		-
	(Series & Convertible Preference shares) NIL				
			(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL			
(2)	N/A			
Total increase / (decrease) in Series A convertible preference shares during the month (i.e. Total of A to E):	NIL			
Total increase / (decrease) in Series B convertible preference shares during the month (i.e. Total of A to E):	NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Lau Wing Yuen</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.