# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

C.P. Pokphand Co. Ltd. 01/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>00043</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	36,000,000,000	US\$0.01	US\$360,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	36,000,000,000	US\$0.01	US\$360,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		
Increase/(decrease)			
Balance at close of the month			

#### 2. Series A Convertible Preference Shares

Stock code :	N/A	Description :	Series A	Convertible	Preference Shares
		pref	o. of erence lares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month 20,000	),000,000	US\$0.01	US\$200,000,000
Increase/(decreas	e)		NIL		NIL
Balance at close o	f the month	20,000	),000,000	US\$0.01	_US\$200,000,000

### 3. Series B Convertible Preference Shares

Stock code :	N/A	_Descript	tion :	Series B	Conver	rtible P	reference	Shares
			class	f other ses of ares	Par va <i>(Sta</i> currer	ite	ca	ed share oital currency)
Balance at close	of precedir	ng month	4,000,0	000,000	US\$0	.01	US\$40,0	00,000
Increase/(decrea	se)	-	N	IL		-	NII	<u> </u>
Balance at close	of the mon	th _	4,000,0	000,000	_US\$0	.01	US\$40,0	00,000

#### 4. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	g month		·	
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month *(State currency)* : US\$600,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other
	(1)	(2)	Shares	Shares	classes of shares
Balance at close of preceding month	24,071,837,232	<u>N/A</u>	0	1,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	24,071,837,232	N/A	0	1,261,077,748	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme						
including EGM	N	Novement durin	ig the month		-No. of now charge of	No. of new shares of
approval date – (dd/mm/yyyy) and class of shares	Oversted	Evereined	Concelled	Longed	issuer issued during the month pursuant	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
<u>1. N/A</u>						
( / / ) shares (Note 1)						
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / ) shares (Note 1)						
		Total	I A. (Ordinaı (Preferenc (Ot		NIL NIL N/A	
Total funds raised d of options (State cu		oth from exercis	se 	NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)		)				
2. N/A	( / /	)	-			
<u></u>						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
<u></u>						
Class of shares issuable (Note 1)			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A			-			
( / /  ) Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	-			
		Total E	3 (Ordina	ary shares)	NIL	
		IUIAIL		ce shares)		-
				ther class)		-
			-			

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	of the month	thereto	month
1. Series A Convertible	-					
Preference Shares	_					
("Series A CPS")	_					
	<u>N/A</u>	-		-	-	-
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shar	·ec				
	One Series A C					
	converts into c					
Subscription price	Ordinary Sha	re				
EGM approval date						
(if applicable)		、				
(dd/mm/yyyy))	(25/01/2010	)				
2. Series B Convertible	_					
Preference Shares	_					
("Series B CPS")						
		12,610,777.48		12,610,777.48	-	1,261,077,748
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shar	·ec				
	One Series B C					
	converts into c					
Subscription price	Ordinary Sha	re				
EGM approval date						
(if applicable)	/00/07/0011	<b>\</b>				
(dd/mm/yyyy)	(22/07/2011	)				
<u>3. N/A</u>	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4.</u> N/A	_					
	-					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Т	otal C. (Ordina		NIL	_
				ice shares)	NIL	-
			(C	other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
shares (Note 1)		
Tatal D. (Ordinary shares)	NIII	
<u>Total D.</u> (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

S. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       // / )         EGM approval date: (dd/mm/yyyy)       (/ / )       EGM approval date: (dd/mm/yyyy)       // )         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         8. Consideration issue       At price :       State currency       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Class of shares (dd/mm/yyyy)       N/A         8. Consideration issue       At price :       State currency       Class of shares (dd/mm/yyyy)       N/A         9. Consideration issue       At price :       State currency       Class of shares (dd/mm/yyyy)       N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Schptilvidend At price : currency					N/A			
(dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         7. Redemption of shares       N/A         7. Redemption of shares       N/A         7. Redemption of shares       N/A         (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         8. Consideration At price :       State currency         Issue and allotment issue       Lissue and allotment date : (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )	5.	Scrip dividend	At price :		( / /	)		
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       N/A       Redemption date : (dd/mm/yyyy)         7. Redemption date : (dd/mm/yyyy)       ( / / )       EGM approval date : (dd/mm/yyyy)         8. Consideration issue       At price : State currency       State currency       Issue and allotment date : (dd/mm/yyyy)         8. Consideration att price : State       EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       N/A       Redemption date : ( / / )         8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue       At price : State currency       Issue and allotment date : ( / / )       EGM approval date: ( / / )								
shares       (dd/mm/yyyy)       ( / / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         redeemed (Note 1)					N/A			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / )         7. Redemption of shares       N/A         7. Redemption date:       ( / / )         (dd/mm/yyyy)       ( / / )         Bedemption date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue       State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )	6.	Repurchase of shares			( / /	)		
7. Redemption of shares       Redemption date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price : State currency       State currency       Issue and allotment date : (dd/mm/yyyy)         8. Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )					( / /	)		
7. Redemption of shares       Redemption date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price : State currency       State currency       Issue and allotment date : (dd/mm/yyyy)         8. Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )								
shares       (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         State       Issue and allotment         issue       Issue and allotment         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					N/A			
(dd/mm/yyyy)       ( / / / )         (dd/mm/yyyy)       ( / / )         8. Consideration issue       At price : State currency —         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date :       ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / )								
issue At price currency date : (dd/mm/yyyy) ( / / ) EGM approval date:					N/A			
EGM approval date: (dd/mm/yyyy) ( / / )	8.		At price :		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
			Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price :	price : State	— Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)    ( / /  )		
			Total E (Ordinary abara	5) NIII	
			Total E. (Ordinary shares (Series A Convertible Preference shares)	·	-
			(Series B Convertible Preference shares (Other class	/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in Series A convertible preference shares during the month	
(i.e. Total of A to E):	NIL
Total increase / (decrease) in Series B convertible preference shares during the month	
(i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: <u>Lau Wing Yuen</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.