

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

	30/06	/2016		
To : Hong Kong Exchanges	and Clearing Limi	ted		
Name of Issuer Date Submitted	C.P. Pokphand C 04/07/2016	o. Ltd.		
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code :00043	Description:	Ordinary S	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>36,000,</u>	000,000	US\$0.01	US\$360,000,000
Increase/(decrease)	N	IL		NIL
5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
Balance at close of the mon	th <u>36,000,</u>	000,000	US\$0.01	US\$360,000,000
(2) Stock code : N/A		000,000	US\$0.01	US\$360,000,000
	Description :	ordinary ares	Par value (State currency)	Authorised share capital
	Description : No. of o	ordinary	Par value (State	Authorised share capital
(2) Stock code : N/A	Description : No. of o	ordinary	Par value (State	Authorised share capital

2. Series A Convertible Preference Sh	nares							
Stock code : N/A Descrip	otion : Series A	Convertible I	Preference Shares					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	20,000,000,000	US\$0.01	_US\$200,000,000					
3. Series B Convertible Preference Shares								
Stock code : N/A Descrip	otion: <u>Series B</u>	Convertible	Preference Shares					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	4,000,000,000	US\$0.01	US\$40,000,000					
4. Other Classes of Shares								
Stock code :N/ADescrip	otion:							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)	_							
Balance at close of the month								
Total authorised share capital at the end of the month (State currency): US\$600,000,000								

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of Series A Convertible Preference	No of Series B Convertible Preference	No. of other	
	(1)	(2)	Shares	Shares	classes of shares	
Balance at close of preceding month	24,071,837,232	N/A	0	1,261,077,748	N/A	
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A	
Balance at close of the month	24,071,837,232	N/A	0	1,261,077,748	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be issued pursuant (dd/mm/yyyy) and issuer issued during class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) NIL (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
						_
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)	<u> </u>			
		Tota	(Preferen	ary shares) ace shares) other class)	NIL NIL N/A	- -

Convertibles (i.e. Convertibles	ole into Shares o	of the Issuer wh	ich are to be I	Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible	_					
Preference Shares	_					
("Series A CPS")						
	N/A	-	-	-	-	-
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shar One Series A C converts into o	PS ne				
Subscription price	Ordinary Sha	<u>re</u>				
EGM approval date						
(if applicable)	(25/01/2010					
(dd/mm/yyyy))	(25/01/2010)	<u> </u>				
2. Series B Convertible	_					
Preference Shares	_					
("Series B CPS")						
		12,610,777.48		12,610,777.48	-	1,261,077,748
Stock code (if listed)	N/A					
Class of shares	Ordinary Shar	00				
issuable (Note 1)	One Series B C					
	converts into o					
Subscription price	Ordinary Sha					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(22/07/2011)	<u> </u>				
3. N/A	_					
	_					
	_					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(idd/mm/yyyy)	(/ /)				
4. N/A		<u>, </u>				
- 1 N// V	_					
	_					
	_					
Stock code (if listed)	-					
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	•	To	tal C. (Ordina	ary shares)	NIL	_
				ce shares)	NIL	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/	′A		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				Class of shares repurchased (Note 1)	N/	′A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				Class of shares redeemed (Note 1)	N/	′A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/	′A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			s d	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	N/A			
	issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	N/A			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	•	dinary sha	· -	NIL	_
	Series A Convertible Prefe eries B Convertible Prefe			NIL NIL	-
		(Other c		N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total o	of A to E):	(1)	NIII	
	3 : : : : : : : (····· : 5,tai. ·	/·	(2)	NIL N/A	
Total increase / (decrease) in Series A convertible (i.e. Total of A to E):	e preference shares durin	g the mor		NIL	
Total increase / (decrease) in Series B convertible (i.e. Total of A to E):	e preference shares durir	ng the mo	nth	NIL	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e	e. Total of	A to	N/A	
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Moveme	ents in		nare

Remarks (if any):	
Submitted by:Lau Wing Yuen	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.