

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/03/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	C.P. Pok	phand Co. Ltd.	•
Date Submitted	03/04/2	012	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code:00043Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
(2) Stock code: N/A Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

US\$600,000,000

2. Series A Convertible Preference Shares						
Stock code : N/A Description : Series A Convertible Preference Shares						
	No. of prosha		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th	20,000,000,000		US\$200,000,000		
Increase/(decrease)	Ni	Nil		Nil		
Balance at close of the month	20,000,0	000,000	US\$0.01	US\$200,000,000		
3. Series B Convertible Preference	Shares					
Stock code: N/A D	escription:	Series I	B Convertible	Preference Shares		
	No. of pr		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th4,000,0	4,000,000,000		US\$40,000,000		
Increase/(decrease)	N	<u>il</u>		Nil		
Balance at close of the month	4,000,0	00,000	US\$0.01	US\$40,000,000		
4. Other Classes of Shares			,			
Stock code : N/A D	escription:			<u>.</u>		
		No. of other classes of shares		Authorised share capital (State currency)		
Balance at close of preceding mon	th			•		
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month:

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of Series A Convertible	No of Series B Convertible	No. of other classes of shares
	(1)	(2)	Preference Shares	Preference Shares	
Balance at close of preceding month	16,987,835,710	N/A	1,135,916,667	3,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	3,300,540,621	NIL	N/A
Balance at close of the month	16,987,835,710	N/A	4,436,457,288	3,261,077,748	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2002) Ordinary Nil Nil Nil 647,544,234 Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class)

NIL

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of preceding mo	du	vercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					<u></u>		
(dd/mm/yyyy)	( / /	/ )					
2. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	( / /	/					
(dd/mm/yyyy) 3. N/A	( / /	<u>'                                    </u>					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	/ )					
	<u> </u>						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )					
	<u> </u>	,					
		,	Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted close of the pursuant Amount at close amount of preceding during the thereto month Class and description outstanding month month of the month 1. Series A Convertible Preference Shares ("Series A CPS") 1,135,916,667 4,436,457,288 N/A Series A CPS Series A CPS 4,436,457,288 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** One Series A CPS converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (25/01/2010) 2. Series B Convertible Preference Shares ("Series B CPS") 3,261,077,748 3,261,077,748 N/A Series B CPS Series B CPS 3,261,077,748 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares One Series B CPS converts into one Subscription price **Ordinary Share** EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy)

Total C. (Ordinary shares) (Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·		
and the state of t		
Ordinary shares (Note 1)		
2 37/4		
2. <u>N/A</u>		
\$4.000 Miles   1974   1		
( / / )		
shares (Note 1)		
3. N/A		
JIVA		
shares (Note 1)		
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
<u> </u>		·

Type of Issue		One Movemen	ts in Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)  I. Rights issue  At price: State currency  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  (		Type of Issue				
At price   Currency   date   (dd/mm/yyyy) ( / / )				N/A		
Class of shares issuable (Note 1)  2. Open offer At price: State currency  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State currency  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  (// )  EGM approval date: (dd/mm/yyyy)  (// )	1.	Rights issue		( / / )	)	
2. Open offer   At price : State   Issue and allotment date : (dd/mm/yyyy)   ( / / )				( / / )		·
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Lissue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )				N/A		
Class of shares issuable (Note 1)  3. Placing At price: State currency	2.	Open offer		(// )	)	
issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )				(// )	)	
At price: currency date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Class of shares issuable (Note 1)  Class of shares issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )				N/A		
Class of shares issuable (Note 1)  4. Bonus issue    Issue and allotment date: (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy) ( / / )   Class of shares (dd/mm/yyyy) ( / / )   Class of shares issuable (Note 1)	3.	Placing	At nrice:	(// )	)	
issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:				(//		
date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:				N/A		
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  5. Scrip dividend At price:  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	4.	Bonus issue		(//	)	
issuable (Note 1)  5. Scrip dividend At price: State				(//		
Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / )  EGM approval date:				N/A	.,,,,,,,	
	5.	Scrip dividend	AI Drice '	(// )	ÿ	
1				(// )	)	

## For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
					Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
					Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares				Redemption date: (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
8.	Consideration		State		Class of shares issuable (Note 1)	Series A Preference Share		3,300,540,621 (no. of ordinary shares which
0.	issue	Al price.	currency	HK\$0.3255	Issue and allotment date : (dd/mm/yyyy)	(02/03/2012)		may be issued upon conversion of the Series A
					EGM approval date: (dd/mm/yyyy)	(25/01/2010)	3,300,540,621	Preference Shares
	· · · · · · · · · · · · · · · · · · ·							
					Class of shares issuable (Note 1)	N/A 		
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	(//)		

Class of shares issuable (Note 1)		
0. Other (Please specify) At price: State (currency date: (dd/mm/yyyy) ( / /		
EGM approval date: (dd/mm/yyyy) ( / /	)	
Total E. (Ordinary (Series A Convertible Preference (Series B Convertible Preference (Other	shares) $3,3$	Nil 300,540,621 Nil N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
,	_	
Total increase / (decrease) in Series A convertible preference shares during the month (i.e. Total of A to E):	(2) _	N/A 3,300,540,621
Total increase / (decrease) in Series B convertible preference shares during the month (i.e. Total of A to E):	-	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to I	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	เ เรรนยน ธทน	re Capitat J.J

Remarks (if any):					
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Submitted by: Lau Wing Yuen .					
Title: Company Secretary .  (Director, Secretary or other duly authorised officer)					
Notes:					

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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