

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	29/02/2012		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer  Date Submitted	C.P. Pok 01/03/2	phand Co. Ltd.	
Date Subilitated	01/03/2	012	
I. Movements in Authorised Share Capi	tai		
1. Ordinary Shares	1.17530		
(1) Stock code: 00043 Descri	ption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
(2) Stock code : N/A Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u>.</u>		
Balance at close of the month		AV	

2. Series A Convertible Preference Shar	res		<u></u>
Stock code: N/A Descri	ption: Series	A Convertible	Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	US\$0.01	US\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	US\$0.01	US\$200,000,000
3. Series B Convertible Preference Share	res		
Stock code : N/A Descri	iption: Series	B Convertible	Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>US\$0.01</u>	US\$40,000,000
4. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	U	S\$600,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of Series A Convertible	No of Series B Convertible	No. of other classes of shares
-1774. P2-4611	(1)	(2)	Preference Shares	Preference Shares	
Balance at close of preceding month	16,987,835,710	N/A	1,135,916,667	3,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	16,987,835,710	N/A	1,135,916,667	3,261,077,748	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   Movement during the month   Movemen	Share Options (under	Share Option	Schemes of the	Issuer)			
Approval date	Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
Cold/mm/yyyy) and class of shares   Suable   Granted   Exercised   Cancelled   Lapsed							
Content   Cont			Movement duri	ng the month		thereto	as at close of the month
1. Share				3		-	
1. Share							
Option Scheme		Granted	Exercised	Cancelled	Lapsed		
Column   C	l ————————————————————————————————————						
Continuity   Nil   Nil   Nil   Nil   Nil   Nil   647,544,234	<del></del>						
Shares   NII   NII   NII   NII   NII   O47,344,234	(26/11/2002)						
Shares   NII   NII   NII   NII   NII   O47,344,234							
Shares   NII   NII   NII   NII   NII   O47,344,234	( / / )						
Shares (Note I)  2. N/A  (/ / / )	1	Nii	Nil	Nil	Nil	Nil	647 544 234
2. N/A  ( / / )	shares	1411	1411				
(// / ) shares (Note 1)  3. N/A  (// ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  NIL (Preference shares) (Other class)  N/A (Other class)	(Note 1)						
shares (Note 1)  3. N/A  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of	2. N/A						
shares (Note 1)  3. N/A  (/ / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  3. N/A  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(//)						
(Note 1)  3. N/A  (// / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	shares						
3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	<del></del>						
Continue of the month from exercise of   Continue of   Continue of   Continue of   Continue of   Continue of   Contin	(11010 1)						
(Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	3. N/A						
(Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of							
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(Note 1)  Total A. (Ordinary shares) NIL  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	( / / )						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of			To	otal A. (Ordin	ary shares)	NIL	
(Other class) N/A  Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of						N/A	
	Total funds raised dur	ing the month	from exercise of	•	,		
					NIL		
	` `			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							<del></del>
	·	•					<u> </u>
( / / ) Stock code (if listed)							
Class of shares	1.030.						
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	( / /						
2. N/A							
7/ 7//							
( / / )							
Stock code (if listed) Class of shares	<u> </u>						
issuable (Note 1)							
Subscription price	,						
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
		<del></del>				***	
Stock code (if listed)							
Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
( / / )							
Stock code (if listed) Class of shares			<del></del>				
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordii	nary shares)	N/A	
			Total D.		ence shares)	N/A	•
				(1	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted close of the pursuant amount of preceding month during the Amount at close thereto Class and description outstanding month month of the month 1. Series A Convertible Preference Shares ("Series A CPS") 1,135,916,667 1,135,916,667 N/A Series A CPS Series A CPS 1,135,916,667 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares One Series A CPS converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy)) (25/01/2010) 2. Series B Convertible Preference Shares ("Series B CPS") 3,261,077,748 3,261,077,748 Series B CPS N/A Series B CPS 3,261,077,748 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares One Series B CPS converts into one Subscription price Ordinary Share EGM approval date (if applicable) (dd/mm/yyyy) (22/07/2011) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
Pursuant to the Acquisition Agreement dated 11 December 2009,	<del>.</del>	
a total of 7,188,940,092 ordinary shares and/or Series A Convertible		
Preference Shares of the Company of US\$0.01 each will be issued		
by the Company to OSIL at an issue price of HK\$0.3255 each		
("Consideration Shares") upon settlement of the Intercompany		
Debt by OSIL. As of 29 February 2012, a total of 3,300,540,621		
ordinary shares and/or Series A Convertible Preference Shares		
(at the conversion ratio of one ordinary share for every one		
Series A Convertible Preference Share, subject to adjustment)		
of the said 7,188,940,092 Consideration Shares had not yet been		
issued.		
For details, please refer to the Company's circular dated		
31 December 2009.		
(25/01/2010)		
Ordinary shares (Note 1)	NIL	NIL
2,		
chance (Mate 1)		
shares (Note 1)		-
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	~ - ~ - ~ - ~ - ~	

			re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			19				the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	•	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	-74			Class of shares issuable (Note 1)	N/A	<del></del>	···	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( / /	_ )		
		EGM approval date: (dd/mm/yyyy)	( / /			
		Class of shares issuable	N/A			
8.	Consideration At price: State currency	(Note 1)  Issue and allotment  date: (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No, of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A			
10. Other (Please specify) At price: State currency ——	Issue and allotment date : (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) ( / /			
	Total E. (Ordinary (Series A Convertible Preference (Series B Convertible Preference (Othe	shares	) Nil ) Nil	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1	) NIL	
	·	(2	) <u>N/A</u>	
Total increase / (decrease) in Series A convertible (i.e. Total of A to E):	le preference shares during the month		NIL	
Total increase / (decrease) in Series B convertib (i.e. Total of A to E):	le preference shares during the month		NIL	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to E)	:		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lau Wing Yuen</u> .
Title: Company Secretary .
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.