

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/11/2011		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	C.P. Pok	phand Co. Ltd	<u>,</u>
Date Submitted	02/12/20)11	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 00043 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	36,000,000,000	<u>US\$0.01</u>	US\$360,000,000
(2) Stock code: <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

US\$600,000,000

2. Series A Convertible Preference Share	S		
Stock code : N/A Descrip	otion: Series	A Convertible	Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	<u>US\$0.01</u>	US\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>US\$0.01</u>	US\$200,000,000
3. Series B Convertible Preference Share	es		
Stock code : N/A Descrip	otion: Series	B Convertible	Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	<u>US\$0.01</u>	US\$40,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>US\$0.01</u>	US\$40,000,000
4. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of Series A Convertible	No of Series B Convertible	No. of other classes of shares
	(1)	(2)	Preference Shares	Preference Shares	
Balance at close of preceding month	16,987,835,710	N/A	1,135,916,667	3,261,077,748	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	NIL	N/A
Balance at close of the month	16,987,835,710	N/A	1,135,916,667	3,261,077,748	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		Schemes of the Is			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granted	Exercised	Cancened	Lapsed	<u> </u>	
Option Scheme						
(26/11/2002)						
(/ /)						
Ordinary	Nil	Nil	Nil	Nil	Nil	647,544,234
shares			 	·		<u> </u>
(Note 1)						
2. N/A						
2. N/A						
$\overline{(///)}$						
shares						
(Note 1)			····			·
(Note 1)						
3. N/A						
J. 14/11						
						
$\overline{(///)}$						
shares						
(Note 1)						
(11010 1)		Tof	al A. (Ordin	nary shares)	NIL	
		100		nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	•		<u> </u>	
options (State current		i Holli Caoroloc Ol		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mo	du	cercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	<u> </u>					
2. N/A	-						
	-						
(/ /) Stock code (if listed)	•						
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)					
3. N/A	_						
	_						
(/ /)			_				
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	′)_					
4. N/A	_						
(/ /)					 .		<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	/)					
		<u> </u>		(O. !!		37/4	
		Ţ.	Fotal B.		nary shares) ence shares)	N/A N/A	-
	e				Other class)	N/A	-

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible						
Preference Shares						
("Series A CPS")		1,135,916,667		1,135,916,667		
	N/A	Series A CPS	-	Series A CPS		1,135,916,667
Stock code (if listed) Class of shares	N/A	,				
issuable (Note 1)	Ordinary Share	•6				
issuable (Note 1)	One Series A CI					
	converts into or					
Subscription price	Ordinary Share	e				
EGM approval date						
(if applicable)	(DE D. 1 D. 1.2)					
(dd/mm/yyyy))	(25/01/2010)					
2. Series B Convertible						
Preference Shares		0.041.055.540		2 2 4 1 2 7 7 4 2		
("Series B CPS")		3,261,077,748		3,261,077,748		2 261 077 749
06. 1 1. (2611.4. 1)	N/A N/A	Series B CPS		Series B CPS		3,261,077,748
Stock code (if listed) _ Class of shares	IV/A					
issuable (Note 1)	Ordinary Share	es.				
10000010 (11010 1)	One Series B Cl					
	converts into or					
Subscription price	Ordinary Share	<u>e </u>				
EGM approval date						
(if applicable)	(22/07/2011)					
(dd/mm/yyyy)	(22/07/2011)					
3. N/A						
						
Stock code (if listed)						***
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(
7, 17/1						
Stock code (if listed)			-			
Class of shares	·-					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(_/ /)		otal C (O-1	nami charac	N/A	
		1	otal C. (Ordi Prefer	ence shares)	N/A N/A	-
				Other class)	N/A	_
			,	~ viass)	41144	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. Pursuant to the Acquisition Agreement dated 11 December 2009, a total of 7,188,940,092 ordinary shares and/or Series A Convertible Preference Shares of the Company of US\$0.01 each will be issued by the Company to OSIL at an issue price of HK\$0.3255 each ("Consideration Shares") upon settlement of the Intercompany Debt by OSIL. As of 30 November 2011, a total of 3,300,540,621 ordinary shares and/or Series A Convertible Preference Shares (at the conversion ratio of one ordinary share for every one Series A Convertible Preference Share, subject to adjustment)	-	
of the said 7,188,940,092 Consideration Shares had not yet been issued. For details, please refer to the Company's circular dated 31 December 2009. (25/01/2010) Ordinary shares (Note 1)	NIL	NIL
2	-	
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	-

Type of Issue the more class of shares issuable (N/Oxfe I) 1. Rights issue At price: State currency		ner Movements in					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
Rights issue		Type of Issue						the month
At price: currency date: (dd/mm/yyyy) (/ /)					N/A			
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	1.	Rights issue	At price :		(/ /)		
2. Open offer At price: State currency					(/ /)		
2. Open offer At price: State currency					N/A			
Class of shares issuable (Note I) 3. Placing At price: State currency State currency	2.	Open offer	At price :	Issue and allotment	(/ /)		
(Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					(/ /)		
(Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				 	·			·
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) —— Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) —— Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					N/A	_		
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:	3.	Placing	At price :		(/ /)		
4. Bonus issue Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)					N/A			
EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	4.	Bonus issue		Issue and allotment	(/ /	_		
5. Scrip dividend At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:					(/ /)		
5. Scrip dividend At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:				 				
date: (dd/mm/yyyy) (/ /) EGM approval date:					N/A			
	5.	Scrip dividend	At price :		(/ /)		
					(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N. F HERRY			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					•			
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currence	у	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
								
				Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue			of duri	of new shares issuer issued ing the month suant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	N/A			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(11)		
	Total E. (0 (Series A Convertible Pr (Series B Convertible Pr		res) res)	Nil Nil Nil N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to	E):	(1)	NIL	
	· ·	·	(2)	N/A	
Total increase / (decrease) in Series A convertible (i.e. Total of A to E):			_	NIL	
Total increase / (decrease) in Series B convertible (i.e. Total of A to E):	ole preference shares during the m	onth	_	NIL	
Total increase / (decrease) in other classes of sh (These figures should be the same as the releva	nares during the month (i.e. Total on the figures under II above ("Mover	of A to E): ments in Issi	ed Sha	N/A re Capital").)	

Remarks (if any):
Submitted by: <u>Lau Wing Yuen</u> .
Title: Company Secretary .
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.