

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	C.P. Pok	phand Co. Ltd.	A-977-10
Date Submitted	03/06/2	011	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code :00043Descri	iption: Ordinary	Shares	·
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : N/A Descri	iption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<del></del>		
Increase/(decrease)			
Balance at close of the month			

500,000,000

2. Preference Shares			or want board and GEN		
Stock code : N/A Descrip	otion:Co	onvertible Pref	ole Preference Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	0.01	200,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	0.01	200,000,000		
3. Other Classes of Shares	<u></u>				
Stock code : <u>N/A</u> Descrij	ption :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (US\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,987,835,710	N/A	1,135,916,667	N/A
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A
Balance at close of the month	14,987,835,710	N/A	1,135,916,667	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>			
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(26/11/2002)						
( / / )						
Ordinary	2.714	2.711	3.79	N 771	****	647 544 004
shares	Nil	Nil	Nil	Nil	Nil	647,544,234
(Note 1)	·			<del></del>		
(**************************************						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	arv shares)	NIL	
				nce shares)		
			-	Other class)		
Total funda raised de-	ing the month	from avaraisa af	,	, c. (c. 01455)		
Total funds raised dur options (State current		i irom exercise or		NIL		
options (State current	·y)			INTE		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•				
	-				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A		-			
	•				
	·	-			
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A		-			
· · · · · · · · · · · · · · · · · · ·	•				
( / / ) Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
	( / / )	-			
4. N/A					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )	-			
	Tota	ıl B. (Ordi	nary shares)	N/A	
		(Prefer	ence shares)	N/A	•
		(	Other class)	N/A	_

Convertibles (i.e. Convertible  Class and description	-	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible						
Preference	<del></del>					
Shares ("CPS")	<del></del>	1,135,916,667		1,135,916,667		
	 N/A	CPS	_	CPS	-	1,135,916,667
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share					
	One CPS converts					
Subscription price	one Ordinary Sh	are				
EGM approval date						
(if applicable)	(0.7.10.1.10.0.1.0.)					
(dd/mm/yyyy))	(25/01/2010)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A		<del> </del>				
5. N/A	<u> </u>					
Control (CCC)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)					
4. N/A						
Stock code (if listed)		*****				
Class of shares	<del></del>					
issuable (Note 1)						
Subscription price	<del>.</del> .					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		To	otal C. (Ordin		N/A	_
				ence shares)	N/A	-
			(	Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Acquisition Agreement dated 11 December 2009, a total of 7,188,940,092 ordinary shares and/or Convertible Preference Shares of the Company of US\$0.01 each will be issued by the Company to OSIL at an issue price of HK\$0.3255 each ("Consideration Shares") upon settlement of the Intercompany Debt by OSIL. As of 31 May 2011, a total of 3,300,540,621 Convertible Preference Shares (at the conversion ratio of one ordinary share for every one Convertible Preference Share, subject to adjustment) of the said 7,188,940,092 Consideration Shares had not yet been issued.  For details, please refer to the Company's circular dated 31 December 2009  (25/01/2010)  Ordinary shares (Note 1)	NIL	NIL
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	ner Movements in I	ssued Snare C	.apītai			<del></del>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				27/1			month
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	<del></del>		
2.	Open offer	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	N-10-00-11.							<del> </del>

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable N/A (Note 1) At price : State currency -Issue and allotment 5. Scrip dividend (///date: (dd/mm/yyyy) EGM approval date: (///(dd/mm/yyyy) N/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (///(dd/mm/yyyy) EGM approval date: (//(dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of Redemption date: shares (///) (dd/mm/yyyy) EGM approval date: (11)) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State Issue and allotment 8. Consideration issue At price: currency (///) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable N/A (Note 1) 9. Capital Issue and allotment ( / / reorganisation ) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//)N/A Class of shares issuable (Note 1) 10. Other At price : State currency Issue and allotment (Please specify) (1/date: (dd/mm/yyyy) EGM approval date: (///(dd/mm/yyyy) Total E. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

For Main Board and GEM listed issuer	For	Main	Roard	and	GEM.	listed	issuere
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Remarks (if any	y):		
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Submitted by:	Chan Pui Shan, Bessie .		
ent it			
Title:			
(Direct	or, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.