

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	C.P. Pokj 04/11/20				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 00043 Descri	ption: Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	30,000,000,000	0.01	300,000,000		
Increase/(decrease)	NIL	NIL			
Balance at close of the month	30,000,000,000	0.01	300,000,000		
(2) Stock code : N/A Descri	ption :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		_			
Balance at close of the month					

31/10/2010

2 Dueference Chause		F	or Main Board and GE	
2. Preference Shares				
Stock code : N/A Descri	iption: Convertib	le Preference S	Shares	
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	20,000,000,000	0.01	200,000,000	
3. Other Classes of Shares				
Stock code : N/A Descri	iption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

Total authorised share capital at the end of the month (US\$): 500,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	6,046,232,383	N/A	6,470,708,934	N/A	
Increase/ (decrease)					
during the month	5,554,054,940	N/A	(5,074,792,267)	<u>N/A</u>	
Balance at close of the					
month	11,600,287,323	N/A	1,395,916,667	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (26/11/2002) Ordinary **NIL** NIL NIL NIL NIL 647,544,234 shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u>.</u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /) - -				
	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference Shares ("CPS")						
Stock code (if listed	N/A	6,470,708,934 <u>CPS</u> N/A	5,554,054,940 CPS	1,395,916,667 CPS	5,554,054,940	1,395,916,667
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordir One CPS one Or	nary Shares S converts into dinary Share 01/ 2010)				
Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		<u>'</u> /)				
Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/ /)				
Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)			5,554,054,940 (5,554,054,940) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Acquisition Agreement dated 11 December 2009, a total of 7,188,940,092 ordinary shares and/or Convertible Preference Shares of the Company of US\$0.01 each will be issued by the Company to OSIL at an issue price of HK\$0.3255 each ("Consideration Shares") upon settlement of the Intercompany Debt by OSIL. As of 31 October 2010, a total of 6,428,089,008 Convertible Preference Shares (at the conversion ratio of one ordinary share for every one Convertible Preference Share, subject to adjustment) of the said 7,188,940,092 Consideration Shares had not yet been issued. For details, please refer to the Company's circular dated 31 December 2009. (25 / 01 / 2010) Ordinary Shares (Note 1) 2. N/A (/ /) shares (Note 1)	479,262,673	6,428,089,008
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A 479,262,673 N/A	
(Other class)	IV/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency 2. Open offer At price: State currency 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency The contract of the currency of t		Type of Issue					
Class of shares issuable (Note 1) 2. Open offer At price: State 2. Open offer At price: State 3. Placing At price: State currency 3. Placing At price: State 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) [1.	Rights issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	/)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency The state currency and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State currency The state currency and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable (Note 1) 3. Placing At price: State currency State currency	2.	Open offer		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	/)		
Class of shares issuable (Note 1) 3. Placing At price: State currency State currency				N	/ A		
Class of shares issuable (Note 1) 4. Bonus issue N/A	3.	Placing	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	/)		
Class of shares issuable (Note 1) 4. Bonus issue Tessue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:							
	4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	/)	•	

For Main Board and GEM listed issuers No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) 5. At price : State currency -Scrip Issue and allotment dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ / Redemption Redemption date: of shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

				Fo		Main Board and GE No. of new shares of issuer issued during the month pursuant thereto	M listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	N/A / /)		
10.	Other (Please specify)	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	N/A / /	ĺ		
			T 17 (0			N//	
			Total E. (Or	dinary sl	nare	es) N/A	
			(Prefe	erence sl (Other			
				(Caro	J.u.	11/11	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,554,054,940
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(5,074,792,267)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	Ma	in R	oard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Chan Pui Shan, Bessie
Submitted by. Chan Fur Shan, Bessie
Title: Company Secretary (Director Secretary or other delta authorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.