

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C.P. Pokphand Co. Ltd.
Date Submitted	01/06/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00043</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	e)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): 150,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,889,730,786	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	2,889,730,786	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		- · ·	a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(26/11/2002)						
Ordinary	NIL	NIL	NIL	NIL	NIL	647 544 224
shares	INIL	INIL	INIL	INIL	INIL	647,544,234
(Note 1)						
2. N/A						
()						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
,		Тс	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from overeige a			1 1/ / 1	
Total funds raised dur options (State currence		nom exercise o	1	NIL		
options (State current	· y)			INIL		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
<u>2. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A				
(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) issuable (Note 1) Subscription price EGM approval date (/ /)

Class and description

Class of shares

(if applicable) (dd/mm/yyyy))

N/A

1. N/A

2.

Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	(/ /)				
4. N/A						
Stock code (if listed)			 	·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	-
				(Other class)	N/A	-
			,	· · · · · · · · · · · · · · · · · · ·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
shares (Note 1)		
2. N/A		
]	
]	
shares (Note 1)	1	
3. N/A		
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1.011	
	l	

Oth	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~	N/A			
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	N/A			
			Class of shares issuable	IN/A			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
	C	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares issuable	11/1			
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	For Main I	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable	N/A			
5	Carrier discidented	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
5.	5. Scrip dividend At price : State currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)			
			(dd/mm/yyyy)				
			Class of the	N/A			
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>)	(/ /)		
0.	5. Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /)			
			(dd/mm/yyyy)				
				N/A			
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
		Stata	Class of shares issuable (<i>Note 1</i>)	(/ /)		
8.	. Consideration issue At price : State currency —		Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

			For Main Bo	For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month thereto thereto shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation		N/AClass of shares issuable (Note 1)(/ /Issue and allotment date : (dd/mm/yyyy)(/ /EGM approval date: (dd/mm/yyyy))		
10	Other (Please specify)	At price : State	N/A Class of shares issuable (Note 1) (/ / Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)			
			Total E. (Ordinary sha (Preference sha (Other c	ares) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Chan Pui Shan, Bessie</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.