



C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 43)

Share Price and Trading Volume Increases and Interim Results

The Board has noted the recent increases in the price and trading volume of the Shares. In response to such increases, the Board wishes to make this announcement.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the Shares.

The board of directors (the “Board”) of C.P. Pokphand Co. Ltd. (the “Company”) has noted the recent increases in the price and trading volume of the shares (“Shares”) of the Company. In response to such increases, the Board wishes to state that a Board meeting is scheduled to be held on 13th September, 2005 following which the Company is scheduled to issue an announcement of its unaudited interim results for the six months ended 30th June, 2005, and that such results are expected to show a turnaround in the Company’s financial performance during such period from losses reported on the corresponding period in 2003 and 2004. However, the details cannot be finalized and no announcement can be made until approved by the Board on 13th September, 2005. **In the meantime, shareholders and potential investors are advised to exercise caution in dealing in the Shares.**

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of C.P. Pokphand Co. Ltd., the Board of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board
Dhanin Chearavanont

Chairman and Chief Executive Officer

Hong Kong, 5th September, 2005

As at the date of this announcement, the Board comprises nine executive directors, namely Mr. Jaran Chiaravanont, Mr. Montri Jiaravanont, Mr. Dhanin Chearavanont, Mr. Sumet Jiaravanon, Mr. Prasert Poongkumarn, Mr. Min Tieworn, Mr. Thirayut Phitya-Isarakul, Mr. Thanakorn Seriburi and Mr. Veeravat Kanchanadul, and three independent non-executive directors, namely Mr. Budiman Elkana, Mr. Kowit Wattana and Mr. Cheung Koon Yuet, Peter.

Please also refer to the published version of this announcement in The Standard.