

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



C.P. POKPHAND CO. LTD.

(Incorporated in Bermuda with limited liability)

(Stock Code: 43)

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for an extension of time for the despatch of the circular to a date falling on or before 29th March, 2005.

Reference is made to the announcement dated 17th February, 2005 (the “Announcement”) issued by C.P. Pokphand Co. Ltd. (the “Company”) in relation to certain continuing connected transactions for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “Listing Rules”). Terms defined in the Announcement shall have the same meaning when used herein unless the context otherwise requires.

In view of the number of Continuing Connected Transactions involved, additional time is required to compile the relevant information including certain projected trading information of the relevant CPP Subsidiaries and/or the relevant connected persons for the independent financial adviser of the Company to prepare its letter of advice for the purpose of inclusion in the circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14A.49 of the Listing Rules to the effect that the despatch of the circular in relation to the matters as detailed in the Announcement will be postponed to a date falling on or before 29th March, 2005.

As at the date of this announcement, the directors comprise nine executive directors, namely Mr. Jaran Chiaravanont, Mr. Montri Jiaravanont, Mr. Dhanin Chearavanont, Mr. Sumet Jiaravanon, Mr. Prasert Poongkumarn, Mr. Min Tieworn, Mr. Thirayut Phitya-

Isarakul, Mr. Thanakorn Seriburi and Mr. Veeravat Kanchanadul, and two independent non-executive directors, namely Mr. Budiman Elkana and Mr. Cheung Koon Yuet, Peter.

By Order of the Board
Dhanin Chearavanont

Chairman and Chief Executive Officer

Hong Kong, 10th March, 2005

Please also refer to the published version of this announcement in The Standard.